



Yacht Innovation Augmented by AI





SteelX Yachts

Eco-Luxury, Built to Inspire



Invest €810K - ROI €210K per Unit



Join **SteelX** to Redefine Yacht building



Scan for Projections!





Fuel Consumption Comparison



- 81% Lower Fuel Costs than Motor Yachts*
- 45% Lower Fuel Costs than Sailing Yachts*
- Lower Running Costs
- Competitive Pricing
- 1-4 knots 100% on Solar**
- 1-8 knots 100% with LibertyKite** (optional)
- Approved for Marine Protected Areas

* All calculations are available on our website:

** Tested in average weather conditions





SteelX Hull Mods

- Steel Ecopierce Bow
- Self-Righting without Ballast
- Ice-Proof (115kN)
- Debris-Resistant (200kN)
- Electric + Diesel Propulsion
- W-Hull for Enhanced Buoyancy
- Hull Vane, Sharrow Propellers
- Jet Thrusters
- Seatorque Shaft & Boss System
- Horizontal Shafts
- Air Lift Assisted Hull

Target Audience:

Adventure Enthusiasts

High-energy individuals or groups (30-50 years old, \$100K+ income) who crave unique maritime experiences – think explorers, digital nomads, influencers, preppers and adventurers seeking safety in remote areas.

Eco-Conscious Buyers

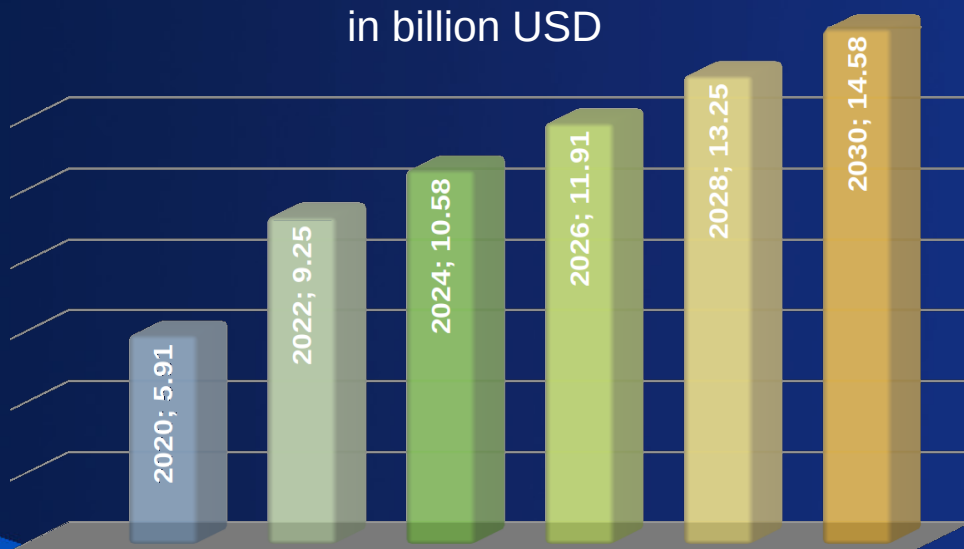
Affluent individuals, families or small organisations who prioritize green tech.

Charter Operators

Small to mid-size businesses or entrepreneurs, targeting luxury clients while maintaining low operating costs.



Global Yacht Market Forecast



Source: Statista – Transportation & Logistics

Why SteelX Will Win:

Scalable Growth:

€810k unlocks access to \$14.58B market by 2030.

Rising Eco-Demand:

45% of yacht buyers prioritize sustainability (2024 data) projected to reach 60% in 2025 based on industry trends.

Regulatory Support:

Marine Protected Areas favor eco-vessels.

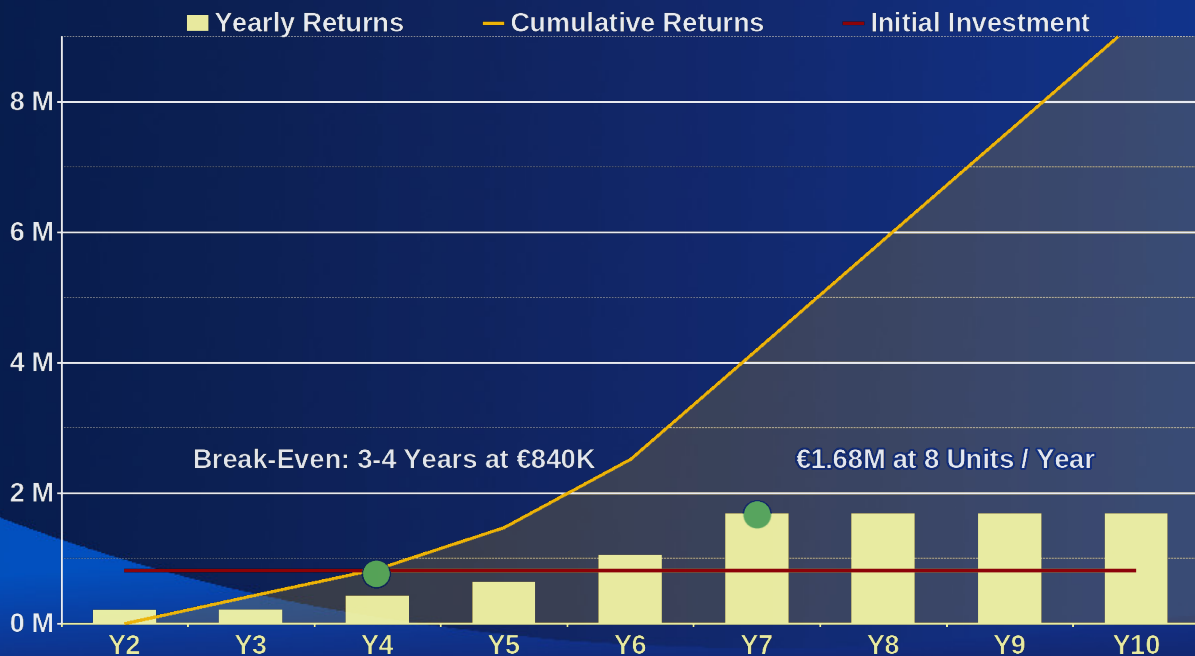
SteelX Advantage:

AI-enhanced designs: 81% lower fuel costs.

* Based on industry trends and SteelX projections



Financial Snapshot – Returns vs. Initial Investment



Initial Investment: €810K

Projected Returns / Year: €924K
(avg. 114% of investment)

First Returns: €210K at 24 Months
Break-Even in 3-4 Years

Scales to 8 Units/Year by Year 7,
€210K per Unit

Financials Available
on Request (NDA Required)





Timeline: from €810K to Global Eco-Yacht Empire

Start-Up and Production Scaling



Full Production



0 – 6m	Business Setup & Plans
6 – 12m	Vessel 1 Construction
12 – 18m	Vessel 1 Finishing
18 – 24m	Marketing, Reviews, Promotion and First Sale
Year 3	Vessel 2, Continued Growth
Year 4	Vessels 3 – 4, Capacity Planning

Year 5	Vessels 5 – 7, Capacity Upgrade to 8 Units / Year
Year 6	Vessels 8 – 12
Year 7	Vessels 13 – 20
Year 8	Vessels 21 – 28
Year 9	Vessels 29 – 36
Year 10	Vessels 37 – 44





Invest €810K Now – Pioneer the Future of Yachting

SteelX Advantages

- 81% Fuel Savings
- Lower Costs than Sailing
- AI-Augmented Hull Design
- Sustainable Materials & Technology
- Affordable Luxury – Competitive Pricing

Investor Advantages

- Attractive Profit Margins
- Scalable Growth with Global Potential
- Break-Even in 3-4 Years
- First Mover Advantage in a Growing Market
- Aligns with Eco-Friendly Trends





SteelX: Global Team & Structure

Mother Company:	Tranquilidad Ltd (MH)
Sales Company:	Cocos Keel Yachts Pty Ltd (CC)
Production facilities 1:	SteelX Lda (PT)
Production facilities 2:	SteelX S.A. de C.V. (MX)

CEO / Founder

Carlos Mike Verhoeven

Years 1 – 2



Design: Naval Architect, Interior Architect

Production: Local Workers to be hired

Marketing: Trials with renowned reviewers, magazines, podcasters.

Sales: Vessel 1 by CEO, Later Vessels by Sales Manager.

More details are available on our website:



SEATORQUE
MARINE PROPULSION



victron energy
BLUE POWER

hullvane Jet Thruster



LibertyKite
beyond the sea



SHARROW

VEEM



EPTechnologies
Energy Power Technologies

Sole



SteelX: Built for Success, Ready for Growth

Strengths



- Eco-Approved for Marine Protected Areas: Access to Restricted Waters
- ABS/BV Validated: Design meets & exceeds Global Standards
- Portugal Trial: Proven Concept with Local Expertise
- AI Advantage: Smarter Vessel Design for Efficiency
- Next-Gen Yachting: 81% Fuel Cost Savings, Greener than Sailing.

Vision for Growth



- 21m **SteelX** Yacht Debut, 24m Vessels Being Developed
- Mexico Expansion: Quality Lower-Priced Labor
- USA Expansion: Leverage Trump-Era Incentives

Next Milestone

- Year 3: €3.2M Sales Revenue
- Year 7: €32M Sales Revenue
- Year 10: €70.4M Sales Revenue Total with 8 Units per Year

Call to Action

Build a Top G Fleet: Luxury Charters with Low Operating Costs
Join us to Lead a Maritime Evolution – Scan to Connect !

